

## MEMORANDUM

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To: Julie Chapman, MPA, Finance Director, Town of Coventry, Connecticut  
Date: September 9, 2024  
Subject: Amendments to School HVAC Project, Roof Bond Project, and Energy Project Resolutions

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### I. Background and Issue Presented

The Town of Coventry Connecticut (the “Town”) authorizes borrowing and the issuance of debt pursuant to Section 8-2 of its Charter and Title 7 of the General Statutes of Connecticut. The Town has the power to adopt bond resolutions to appropriate money to be spent for the projects named therein and authorize the issuance of bonds and notes to fund the appropriations. The appropriations and authorizations are inclusive of any and all State and Federal grants-in-aid for the projects. The Town has adopted several bond resolutions for various projects, including the Coventry High School HVAC projects, the building and bridges energy projects, and the school roof projects, which are the subject of this memorandum.

On January 10, 2023, the bond resolution entitled “Resolution Appropriating \$11,070,000 For HVAC Replacements, Improvements And Repairs At Coventry High School And Authorizing The Issuance Of \$11,070,000 Bonds Of The Town To Meet Said Appropriation And Pending The Issuance Thereof The Making Of Temporary Borrowings For Such Purpose” (the “School HVAC Project”) was approved by voters at referendum held at an Adjourned Town Meeting. The express language of the School HVAC Project authorized and appropriated \$11,070,000 for “HVAC replacements [and various] improvements and repairs at Coventry High School” and specified that “said appropriation to be inclusive of any and all State and Federal grants-in-aid...”. See Exhibit A for the full text of the bond resolution. Additionally, \$1,300,000 of the \$11,070,000 authorization and appropriation for the School HVAC Project was, pursuant to Section 1 of said bond resolution, transferred from another bond resolution; viz., the Roof Bond Project, defined below.<sup>1</sup>

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<sup>1</sup> On November 3, 2020, a bond resolution entitled “Resolution Appropriating \$2,780,000 For The Replacement Of Roofs And The Fire Alarm System At Various Town Schools And The High School/Middle School Complex And Authorizing The Issuance Of \$2,780,000 Bonds Of The Town To Meet Said Appropriation And Pending The Issuance Thereof The Making Of Temporary Borrowings For Such Purpose” was approved by a referendum held at an Adjourned Town Meeting, and was later amended to increase the authorization by \$3,900,000 to a new total authorization of \$6,680,000, on November 2, 2021, by a resolution entitled “Resolution Amending A Resolution Appropriating \$2,780,000 For The Replacement Of Roofs And The Fire Alarm System At Various Town Schools And The High School/Middle School Complex And Authorizing The Issuance Of \$2,780,000 Bonds Of The Town To Meet Said Appropriation And Pending The Issuance Thereof The Making Of Temporary Borrowings For Such Purpose”, both the original and amending resolutions are hereinafter collectively referred to as the “Roof Bond Project”. See Exhibit B for the full text of the resolution. The express language of the Roof Bond Project authorized

Based on conversations with Town officials, it is our understanding that the final price for the Coventry High School HVAC project was higher than anticipated, thereby creating a shortfall of approximately \$932,471. In addition, the Town experienced higher than anticipated costs with respect to the Roof Bond Project, in an amount equal to \$90,421. Accordingly, the Town would like to ameliorate and fund the \$1,022,892 (\$932,471 plus \$90,421) in aforementioned additional costs and spending overages, by transferring and reallocating any available and unissued bond authorizations/appropriations from other authorized projects. The Town has previously identified available and unused funds in the bond resolution entitled “Resolution Appropriating \$3,700,000 For The Planning, Design, Engineering, Renovation, Construction, And Reconstruction For Improvements To Various Buildings And Bridges And Authorizing The Issuance Of \$3,700,000 Bonds Of The Town To Meet Said Appropriation And Pending The Issuance Thereof The Making Of Temporary Borrowings For Such Purpose,” which had been approved at an Adjourned Town Meeting on May 8, 2018 (the “Energy Project”). See Exhibit C for the full text of the bond resolution. The express language of the Energy Project authorized and appropriated \$3,700,000 for “improvements to various buildings and bridges, including, but not limited to, (i) firewall, removal and replacement of oil tanks, removal of asbestos, flooring, preschool roof top unit conversion, HVAC, boiler removal and replacement, gymnasium upgrades . . . and (ii) bridge repair. . . inclusive of any and all State and federal grants-in-aid thereof. . .”. *Id.*

## II. Proposed Amendments

The Town plans to use \$1,025,421 from the Energy Project to (i) fund the additional \$932,471 needed for the School HVAC Project (transfer to be \$935,000) and (ii) fund the additional \$90,421 needed for the Roof Bond Project. The current and revised status of those authorizations are reflected below:

<b>Project</b>	<b>Authorization as Adopted</b> <i>(including any amendments to date)</i>	<b>Transfers Out</b>	<b>Transfers In</b>	<b>Revised Authorization</b>	<b>Final Project Cost</b> <i>(including previously bonded)</i>	<b>Remaining Authorization</b>
School HVAC Project	\$11,070,000	0	\$935,000	\$12,005,000	\$12,002,471	\$2,529
Roof Bond Project	\$5,380,000	0	\$90,421	\$5,470,421	\$5,470,421	0
Energy Project	\$3,700,000	\$(1,025,421)	0	\$2,674,579	\$2,570,000	\$104,579

The proposed “Resolution Amending Various Resolutions Including: (I) Resolution Appropriating \$3,700,000 For The Planning, Design, Engineering, Renovation, Construction, And Reconstruction For Improvements To Various Buildings And Bridges And Authorizing The Issuance Of \$3,700,000 Bonds Of The Town To Meet Said Appropriation And Pending The Issuance Thereof The Making Of Temporary Borrowings For Such Purpose; (II) Resolution Appropriating \$2,780,000 For The Replacement Of Roofs And The Fire Alarm System At Various Town Schools And The High School/Middle School Complex And Authorizing The Issuance Of \$2,780,000 Bonds Of The Town To Meet Said Appropriation And Pending The Issuance Thereof The Making Of Temporary Borrowings For Such Purpose; And (III) Resolution Appropriating \$11,070,000 For HVAC Replacements, Improvements And Repairs At Coventry High

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and appropriated \$6,680,000 for “the replacement of roofs at Coventry High School, High School/Middle School Complex and George Hershey Robertson Elementary School and the replacement of the fire alarm system at Coventry High School, High School/Middle School Complex and Captain Nathan Hale Middle School . . . said appropriation to be inclusive of any and all State and Federal grants-in-aid thereof . . .”. *Id.*

School And Authorizing The Issuance Of \$11,070,000 Bonds Of The Town To Meet Said Appropriation And Pending The Issuance Thereof The Making Of Temporary Borrowings For Such Purpose” (the “2024 Amending Resolution”), seeks to amend the status of the authorizations for the Energy Project, School HVAC Project and Roof Bond Project, as set forth above. See Exhibit D for the full text of the proposed 2024 Amending Resolution, along with the corresponding proceedings and directions for the adoption of same.

### **III. Project Language**

We understand that there is a concern that the appropriation in the Energy Project transfer is being counted twice. However, our records and the official Town records we reviewed, do not indicate this to be the case. The only previous transfer, according to our records, is a \$1,300,000 transfer from the Roof Bond Project to the School HVAC Project. The specific language of the Roof Bond Project included “the replacement of roofs at Coventry High School,” which is consistent with the improvements contemplated in the School HVAC Project; viz., “HVAC replacements, improvements and repairs at Coventry High School, including but not limited to . . . replacement of roof top units.” See Exhibit A and Exhibit B. The effect of this new amendment—for consideration and final approval by the voters at referendum—would initiate a transfer from the Energy Project to each of the School HVAC Project and the Roof Bond Project as set forth in the chart above.

As we have indicated, despite the presence of explanatory text related to the School HVAC Project, indicating that the Energy Project funds would be used to help fund the School HVAC Project; no official action authorizing such a transfer was taken. Explanatory text is not an official action and does not convey any legal authority for the Town to act. Only through the adoption of the pending 2024 Amending Resolution will the Town be authorized to use appropriation and bond authorization from the Energy Project to further fund each of the School HVAC Project and the Roof Bond Project.

### **IV. Procedure & Timing Considerations**

As we indicated in the transmittal letter, dated August 1, 2024, included as part of Exhibit D, if the Town intended to have the amendment come before voters for consideration in conjunction with the general election on November 5, 2024, the resolution had to be adopted by the Town Council before September 6, 2024. As it currently stands, it is no longer possible to put the amendment on the November 5<sup>th</sup> ballot, a separate referendum will be required.

### **V. Conclusion and Recommendations**

The Town should always keep in mind that its bond authorizations and appropriations are inclusive of grants in aid of the projects—any grant monies that have been received (or are anticipated) should count against the amount deemed available for a project, in order to prevent future overspending. Once the 2024 Amending Resolution is adopted by the Town at a Special Meeting and referendum vote at an Adjourned Town Meeting, the funding shortfall and spending overages, with respect to the School HVAC Project and Roof Bond Project, respectively, will be resolved. At that point, the Roof Bond Project will be considered fully expended, and the remaining authorizations available for the School HVAC Project and the Energy Project will only be \$2,529 and \$104,579, respectively. If the Town does not expect any further borrowing for those projects, we can assist the Town in either closing out those authorizations/appropriations or transferring the same to other authorized projects.

# EXHIBIT A

RESOLUTION APPROPRIATING \$11,070,000 FOR HVAC REPLACEMENTS, IMPROVEMENTS AND REPAIRS AT COVENTRY HIGH SCHOOL AND AUTHORIZING THE ISSUANCE OF \$11,070,000 BONDS OF THE TOWN TO MEET SAID APPROPRIATION AND PENDING THE ISSUANCE THEREOF THE MAKING OF TEMPORARY BORROWINGS FOR SUCH PURPOSE

RESOLVED:

Section 1. The sum of \$11,070,000 (\$1,300,000 of which shall be transferred from the Roof Bond Project as set forth in Section 2(a) below) is appropriated for HVAC replacements, improvements and repairs at Coventry High School, including but not limited to: (i) the replacement of classroom unit ventilators with a ceiling mounted fan coil unit; (ii) replacement of roof top units; (iii) installation of a dedicated outdoor air unit to supply chilled/tempered fresh air; all in compliance with applicable law including, without limitation, guidelines from the 2022 Connecticut State Building Code, amended IMC 2021 and IECC 2021 Codes, American Society of Heating, Refrigerating and Air-Conditioning Engineers (ASHRAE), and State of Connecticut School Construction Standards Guidelines, as more fully described in several presentations and estimates from Innovative Construction & Design Solutions, LLC (“ICDS”), and most recently that certain study entitled “Coventry High School HVAC IAQ Upgrades Narrative”, prepared by ICDS, dated November 1, 2022, as amended from time to time, and for engineering, administrative, printing, legal and financing costs related thereto, said appropriation to be inclusive of any and all State and Federal grants-in-aid thereof (collectively, the “Project”).

Section 2. To meet said appropriation:

(a) Appropriation and bond authorization in the sum of \$1,300,000 is hereby transferred to the Project from a resolution adopted by the Town Council on August 3, 2020, and approved by a referendum on November 3, 2020, as amended on November 2, 2021, and entitled “Resolution Appropriating \$2,780,000 For The Replacement Of Roofs And The Fire Alarm System At Various Town Schools And The High School/Middle School Complex And Authorizing The Issuance Of \$2,780,000 Bonds Of The Town To Meet Said Appropriation And Pending The Issuance Thereof The Making Of Temporary Borrowings For Such Purpose” and otherwise referred to as the “Roof Bond Project;” thereby decreasing the amounts available for the remaining of the projects authorized by the Roof Bond Project from \$6,680,000 to \$5,380,000.

(b) \$9,770,000 additional bonds of the Town or so much thereof as shall be necessary for such purpose, shall be issued, maturing not later than the maximum maturity permitted by the General Statutes of the State of Connecticut, Revision of 1958, as amended from time to time (the “Connecticut General Statutes”). Said bonds may be issued in one or more series as determined by the Town Manager and the Town Treasurer, and the amount of bonds of each series to be issued shall be fixed by the Town Manager and Town Treasurer, in the amount necessary to meet the Town’s share of the cost of the Project determined after considering the estimated amount of State and Federal grants-in-aid of the Project, or the actual amount thereof if this be ascertainable, and the anticipated times of the receipt of the proceeds thereof, provided that the total amount of bonds to be issued shall not be less than an amount which will provide funds sufficient with other funds available for such purpose to pay the principal of and the interest on all temporary borrowings in anticipation of the receipt of the proceeds of the bonds outstanding at the time of the issuance thereof, and to pay for the administrative, printing and legal and financing costs of issuance of such bonds. The bonds shall be in the denomination of \$1,000 or a whole multiple thereof, be issued in fully registered form, be executed in the name and on behalf of the Town by the facsimile or manual signatures of the Town Manager and the Town Treasurer, bear the Town seal or a

facsimile thereof, be certified by a bank or trust company, which bank or trust company may be designated the registrar and transfer agent, be payable at a bank or trust company, and be approved as to their legality by Robinson & Cole LLP, Attorneys-at-Law, of Hartford, Connecticut. The bonds shall be general obligations of the Town and each of the bonds shall recite that every requirement of law relating to its issue has been duly complied with, that such bond is within every debt and other limit prescribed by law, and that the full faith and credit of the Town are pledged to the payment of the principal thereof and interest thereon. The aggregate principal amount of the bonds of each series to be issued, the annual installments of principal, redemption provisions, if any, the certifying, registrar and transfer agent and the paying agent, the date, time of issue and sale and other terms, details and particulars of such bonds, including the approval of the rate or rates of interest, shall be determined by the Town Manager and the Town Treasurer, in accordance with the Connecticut General Statutes.

Section 3. Said bonds shall be sold by the Town Manager in a competitive offering or by negotiation, including but not limited to a private placement financing transaction, in his discretion. If sold in a competitive offering, the bonds shall be sold at not less than par and accrued interest on the basis of the lowest net or true interest cost to the Town. A notice of sale or a summary thereof describing the bonds and setting forth the terms and conditions of the sale shall be published at least five days in advance of the sale in a recognized publication carrying municipal bond notices and devoted primarily to financial news and the subject of state and municipal bonds. If the bonds are sold by negotiation, provisions of the purchase agreement shall be approved by the Town Manager and the Town Treasurer.

Section 4. The Town Manager and the Town Treasurer are authorized to make temporary borrowings in anticipation of the receipt of the proceeds of said bonds. Notes evidencing such borrowings shall be signed by the Town Manager and the Town Treasurer, have the seal of the Town affixed, be payable at a bank or trust company designated by the Town Manager, be approved as to their legality by Robinson & Cole LLP, Attorneys-at-Law, of Hartford, Connecticut, and be certified by a bank or trust company designated by the Town Manager pursuant to Section 7-373 of the Connecticut General Statutes. They shall be issued with maturity dates which comply with the provisions of the Connecticut General Statutes governing the issuance of such notes, as the same may be amended from time to time. The notes shall be general obligations of the Town and each of the notes shall recite that every requirement of law relating to its issue has been duly complied with, that such note is within every debt and other limit prescribed by law, and that the full faith and credit of the Town are pledged to the payment of the principal thereof and the interest thereon. The net interest cost on such notes, including renewals thereof, and the expense of preparing, issuing and marketing them, to the extent paid from the proceeds of such renewals or said bonds, shall be included as a cost of the Project. Upon the sale of the bonds, the proceeds thereof, to the extent required, shall be applied forthwith to the payment of the principal of and the interest on any such notes then outstanding or shall be deposited with a bank or trust company in trust for such purpose.

Section 5. The Town Manager is authorized in the name and on behalf of the Town to apply for and accept any and all Federal and State loans and/or any other grants-in-aid of the Project and is further authorized to expend said funds in accordance with the terms hereof and in connection therewith, to contract in the name of the Town with engineers, contractors and others.

Section 6. The Town hereby expresses its official intent pursuant to §1.150-2 of the Federal Income Tax Regulations, Title 26 (the "Regulations"), to reimburse expenditures paid sixty days prior to and any time after the date of passage of this resolution in the maximum amount and for the Project with the proceeds of bonds, or bond anticipation notes, or other obligations ("Tax-Exempt Obligations") authorized to be issued by the Town. The Tax-Exempt Obligations shall be issued to reimburse such expenditures not later than 18 months after the later of the date of the expenditure or the substantial completion of the Project, or such later date the Regulations may authorize. The Town hereby certifies

that the intention to reimburse as expressed herein is based upon its reasonable expectations as of this date. The Town Manager or his designee is authorized to pay Project expenses in accordance herewith pending the issuance of Tax-Exempt Obligations, and to amend this declaration.

Section 7. The Town Manager and the Town Treasurer are hereby authorized, on behalf of the Town, to enter into agreements or otherwise covenant for the benefit of bondholders to provide information on an annual or other periodic basis to the Municipal Securities Rulemaking Board (the "MSRB") and to provide notices to the MSRB of material events as enumerated in Securities and Exchange Commission Exchange Act Rule 15c2-12, as amended, as may be necessary, appropriate or desirable to effect the sale of the bonds and notes authorized by this resolution. Any agreements or representations to provide information to the MSRB made prior hereto are hereby confirmed, ratified and approved.

Section 8. The Town Manager is hereby authorized on behalf of the Town, to enter into any other agreements, instruments, documents and certificates, including tax and investment agreements, for the consummation of the transactions contemplated by this resolution.

Section 9. This resolution shall become effective upon its approval by the Town electors and persons qualified to vote in Town Meeting at a duly warned Special Town Meeting and Adjourned Town Meeting and Referendum to be held pursuant to Section 9-1 and Section 9-3(e) of the Town Charter.


TOWN OF COVENTRY  
LEGAL NOTICE  
RESULTS OF REFERENDUM

Notice is hereby given that at a referendum held at an Adjourned Town Meeting held on January 10, 2023 in the Town of Coventry, County of Tolland, and State of Connecticut, said referendum having been duly warned and called, the following vote was taken on the following question:

1. "Shall the resolution entitled 'Resolution Appropriating \$11,070,000 For HVAC Replacements, Improvements And Repairs At Coventry High School And Authorizing The Issuance Of \$11,070,000 Bonds Of The Town To Meet Said Appropriation And Pending The Issuance Thereof The Making Of Temporary Borrowings For Such Purpose', as introduced and read at a Special Town Meeting held December 19, 2022, be approved?"

YES 479                      NO 153

Dated at Coventry, Connecticut, this 11<sup>th</sup> day of January, 2023

  
\_\_\_\_\_  
John A. Elsesser, Town Manager

  
\_\_\_\_\_  
Lori Tollmann, Town Clerk

# EXHIBIT B

RESOLUTION APPROPRIATING \$2,780,000 FOR THE REPLACEMENT OF ROOFS AND THE FIRE ALARM SYSTEM AT VARIOUS TOWN SCHOOLS AND THE HIGH SCHOOL/MIDDLE SCHOOL COMPLEX AND AUTHORIZING THE ISSUANCE OF \$2,780,000 BONDS OF THE TOWN TO MEET SAID APPROPRIATION AND PENDING THE ISSUANCE THEREOF THE MAKING OF TEMPORARY BORROWINGS FOR SUCH PURPOSE

RESOLVED:

Section 1. The sum of \$2,780,000 is appropriated by the Town of Coventry, Connecticut (the “Town”) for the replacement of roofs at Coventry High School, High School/Middle School Complex and George Hershey Robertson Elementary School and the replacement of the fire alarm system at Coventry High School, High School/Middle School Complex and Captain Nathan Hale Middle School, including without limitation, equipment, and electrical and for administrative, printing, legal and financing costs related thereto, as more fully set forth in the Capital Improvement Plan of the Town of Coventry, FY ’21 thru FY ’25, said appropriation to be inclusive of any and all State and Federal grants-in-aid thereof (collectively, the “Project”).

Section 2. To meet said appropriation \$2,780,000 bonds of the Town or so much thereof as shall be necessary for such purpose, shall be issued, maturing not later than the maximum maturity permitted by the General Statutes of the State of Connecticut, Revision of 1958, as amended from time to time (the “Connecticut General Statutes”). The bonds may be issued in one or more series as determined by the Town Manager and the Town Treasurer, and the amount of bonds of each series to be issued shall be fixed by the Town Manager and Town Treasurer, in the amount necessary to meet the Town’s share of the cost of the Project determined after considering the estimated amount of State and Federal grants-in-aid of the Project, or the actual amount thereof if this is to be ascertainable, and the anticipated times of the receipt of the proceeds thereof provided that the total amount of bonds to be issued shall not be less than an amount which will provide funds sufficient with other funds available for such purpose to pay the principal of and the interest on all temporary borrowings in anticipation of the receipt of the proceeds of the bonds outstanding at the time of the issuance thereof, and to pay for the administrative, printing and legal and financing costs of issuance of such bonds. The bonds shall be in the denomination of \$1,000 or a whole multiple thereof, be issued in fully registered form, be executed in the name and on behalf of the Town by the facsimile or manual signatures of the Town Manager and the Town Treasurer, bear the Town seal or a facsimile thereof, be certified by a bank or trust company, which bank or trust company may be designated the registrar and transfer agent, be payable at a bank or trust company, and be approved as to their legality by Robinson & Cole LLP, Attorneys-at-Law, of Hartford, Connecticut. The bonds shall be general obligations of the Town and each of the bonds shall recite that every requirement of law relating to its issue has been duly complied with, that such bond is within every debt and other limit prescribed by law, and that the full faith and credit of the Town are pledged to the payment of the principal thereof and interest thereon. The aggregate principal amount of the bonds of each series to be issued, the annual installments of principal, redemption provisions, if any, the certifying, registrar and transfer agent and the paying agent, the date, time of issue and sale and other terms, details and particulars of such bonds, including the approval of the rate or rates of interest, shall be determined by the Town Manager and the Town Treasurer, in accordance with the Connecticut General Statutes.

Section 3. Said bonds shall be sold by the Town Manager in a competitive offering or by negotiation, in his discretion. If sold in a competitive offering, the bonds shall be sold at not less than par and accrued interest on the basis of the lowest net or true interest cost to the Town. A notice of sale or a

summary thereof describing the bonds and setting forth the terms and conditions of the sale shall be published at least five days in advance of the sale in a recognized publication carrying municipal bond notices and devoted primarily to financial news and the subject of state and municipal bonds. If the bonds are sold by negotiation, provisions of the purchase agreement shall be approved by the Town Manager and the Town Treasurer.

Section 4. The Town Manager and the Town Treasurer are authorized to make temporary borrowings in anticipation of the receipt of the proceeds of said bonds. Notes evidencing such borrowings shall be signed by the Town Manager and the Town Treasurer, have the seal of the Town affixed, be payable at a bank or trust company designated by the Town Manager, be approved as to their legality by Robinson & Cole LLP, Attorneys-at-Law, of Hartford, Connecticut, and be certified by a bank or trust company designated by the Town Manager pursuant to Section 7-373 of the Connecticut General Statutes. They shall be issued with maturity dates which comply with the provisions of the Connecticut General Statutes governing the issuance of such notes, as the same may be amended from time to time. The notes shall be general obligations of the Town and each of the notes shall recite that every requirement of law relating to its issue has been duly complied with, that such note is within every debt and other limit prescribed by law, and that the full faith and credit of the Town are pledged to the payment of the principal thereof and the interest thereon. The net interest cost on such notes, including renewals thereof, and the expense of preparing, issuing and marketing them, to the extent paid from the proceeds of such renewals or said bonds, shall be included as a cost of the Project. Upon the sale of the bonds, the proceeds thereof, to the extent required, shall be applied forthwith to the payment of the principal of and the interest on any such notes then outstanding or shall be deposited with a bank or trust company in trust for such purpose.

Section 5. The Town Manager is authorized in the name and on behalf of the Town to apply for and accept any and all Federal and State loans and/or grants-in-aid of the Project and is further authorized to expend said funds in accordance with the terms hereof and in connection therewith, to contract in the name of the Town with engineers, contractors and others.

Section 6. The Town hereby expresses its official intent pursuant to §1.150-2 of the Federal Income Tax Regulations, Title 26 (the "Regulations"), to reimburse expenditures paid sixty days prior to and any time after the date of passage of this resolution in the maximum amount and for the Project with the proceeds of bonds, notes, or other obligations ("Tax-Exempt Obligations") authorized to be issued by the Town. The Tax-Exempt Obligations shall be issued to reimburse such expenditures not later than 18 months after the later of the date of the expenditure or the substantial completion of the Project, or such later date the Regulations may authorize. The Town hereby certifies that the intention to reimburse as expressed herein is based upon its reasonable expectations as of this date. The Town Manager or his designee is authorized to pay Project expenses in accordance herewith pending the issuance of Tax-Exempt Obligations, and to amend this declaration.

Section 7. The Town Manager and the Town Treasurer are hereby authorized, on behalf of the Town, to enter into agreements or otherwise covenant for the benefit of bondholders to provide information on an annual or other periodic basis to the Municipal Securities Rulemaking Board (the "MSRB") and to provide notices to the MSRB of material events as enumerated in Securities and Exchange Commission Exchange Act Rule 15c2-12, as amended, as may be necessary, appropriate or desirable to effect the sale of the bonds and notes authorized by this resolution. Any agreements or representations to provide information to the MSRB made prior hereto are hereby confirmed, ratified and approved.

Section 8. The Town Manager is hereby authorized on behalf of the Town, to enter into any other agreements, instruments, documents and certificates, including tax and investment agreements, for the consummation of the transactions contemplated by this resolution.

Section 9. This resolution shall become effective upon its approval by the Town electors and persons qualified to vote in Town Meeting at a duly warned Town Meeting and Adjourned Town Meeting and Referendum to be held pursuant to Section 9-1 and Section 9-3(e) of the Town Charter.

TOWN OF COVENTRY  
NOTICE OF SPECIAL TOWN MEETING  
AND NOTICE OF ADJOURNED TOWN MEETING

The electors and qualified voters entitled to vote in the Town Meetings of the Town of Coventry, are hereby notified and warned that a **Special Town Meeting** will be held at Veterans Auditorium, Coventry High School, August 27, 2020 at 7 P.M. (E.T.) for the following purposes:

1. To consider and take action on the following question: Shall the Town of Coventry approve the purchase of approximately 11.5 acres of land and exchange certain easements associated with that land located off of Olsen Farm Road and Knollwood Drive for open space and other purposes from the Estate of Lance Stewart for \$49,000 and debt owed?
2. To receive a communication from the Town Council with respect a resolution entitled "Resolution Appropriating \$1,700,000 For The Planning, Design, Renovation, Construction, Reconstruction And Improvements To The Booth And Dimock Memorial Library And Authorizing The Issuance Of \$1,700,000 Bonds Of The Town To Meet Said Appropriation And Pending The Issuance Thereof The Making Of Temporary Borrowings For Such Purpose".
3. To receive a communication from the Town Council with respect a resolution entitled "Resolution Appropriating \$2,780,000 For The Replacement Of Roofs And The Fire Alarm System At Various Town Schools And The High School/Middle School Complex And Authorizing The Issuance Of \$2,780,000 Bonds Of The Town To Meet Said Appropriation And Pending The Issuance Thereof The Making Of Temporary Borrowings For Such Purpose".
4. To consider a resolution entitled "Resolution Appropriating \$1,700,000 For The Planning, Design, Renovation, Construction, Reconstruction And Improvements To The Booth And Dimock Memorial Library And Authorizing The Issuance Of \$1,700,000 Bonds Of The Town To Meet Said Appropriation And Pending The Issuance Thereof The Making Of Temporary Borrowings For Such Purpose".
5. To consider a resolution entitled "Resolution Appropriating \$2,780,000 For The Replacement Of Roofs And The Fire Alarm System At Various Town Schools And The High School/Middle School Complex And Authorizing The Issuance Of \$2,780,000 Bonds Of The Town To Meet Said Appropriation And Pending The Issuance Thereof The Making Of Temporary Borrowings For Such Purpose".

Pursuant to Section 9-3(e) of the Town Charter, such meeting will be adjourned by the Moderator to a Referendum vote at an Adjourned Town Meeting to be held on November 3, 2020 on the following questions:

1. "Shall the resolution entitled 'Resolution Appropriating \$1,700,000 For The Planning, Design, Renovation, Construction, Reconstruction And Improvements To The Booth And Dimock Memorial Library And Authorizing The Issuance Of \$1,700,000 Bonds Of The Town To Meet Said Appropriation And Pending The Issuance Thereof The Making Of Temporary Borrowings For Such Purpose', as introduced and read at a Special Town Meeting held August 27, 2020, be approved?"

RESOLUTION AMENDING A RESOLUTION APPROPRIATING \$2,780,000 FOR THE REPLACEMENT OF ROOFS AND THE FIRE ALARM SYSTEM AT VARIOUS TOWN SCHOOLS AND THE HIGH SCHOOL/MIDDLE SCHOOL COMPLEX AND AUTHORIZING THE ISSUANCE OF \$2,780,000 BONDS OF THE TOWN TO MEET SAID APPROPRIATION AND PENDING THE ISSUANCE THEREOF THE MAKING OF TEMPORARY BORROWINGS FOR SUCH PURPOSE

RESOLVED:

Section 1. The resolution entitled “Resolution Appropriating \$2,780,000 For The Replacement Of Roofs And The Fire Alarm System At Various Town Schools And The High School/Middle School Complex And Authorizing The Issuance Of \$2,780,000 Bonds Of The Town To Meet Said Appropriation And Pending The Issuance Thereof The Making Of Temporary Borrowings For Such Purpose”, adopted by the Town Council on August 3, 2020, and approved by a referendum on November 3, 2020 (the “Resolution”), is hereby amended to increase the amount of each of the appropriation and bond authorization set forth therein by \$3,900,000 from \$2,780,000 to \$6,680,000.

Section 2. Section 1 of the Resolution is hereby amended by deleting said Section and substituting the following in lieu thereof, thereby making said Section read as follows:

“Section 1. The sum of \$6,680,000 is appropriated by the Town of Coventry, Connecticut (the “Town”) for the replacement of roofs at Coventry High School, High School/Middle School Complex and George Hershey Robertson Elementary School and the replacement of the fire alarm system at Coventry High School, High School/Middle School Complex and Captain Nathan Hale Middle School, including without limitation, equipment, and electrical and for administrative, printing, legal and financing costs related thereto, as more fully set forth in the Capital Improvement Plan of the Town of Coventry, FY ’21 thru FY ’25, said appropriation to be inclusive of any and all State and Federal grants-in-aid thereof (collectively, the “Project”).”

Section 3. The first sentence of Section 2 of the Resolution is hereby amended by increasing the amount of bonds therein authorized to be issued by \$3,900,000 from \$2,780,000 to \$6,680,000, thereby making said sentence read as follows:

“Section 2. To meet said appropriation, \$6,680,000 bonds of the Town, or so much thereof as shall be necessary for such purpose, shall be issued, maturing not later than the maximum maturity permitted by the General Statutes of the State of Connecticut, Revision of 1958, as amended from time to time (the “Connecticut General Statutes”).”

Section 4. Section 6 of the Resolution shall be applicable to the appropriation and bond authorization added by this resolution, as of the date of the adoption of this resolution.

Section 5. This resolution shall become effective upon its approval by the Town electors and persons qualified to vote in Town Meeting at a duly warned Town Meeting and Adjourned Town Meeting and Referendum to be held pursuant to Section 9-1 and Section 9-3(e) of the Town Charter.

TOWN OF COVENTRY  
LEGAL NOTICE  
RESULTS OF REFERENDUM

Notice is hereby given that at a referendum held at an Adjourned Town Meeting held on November 2, 2021 in the Town of Coventry, County of Tolland, and State of Connecticut, said referendum having been duly warned and called, the following votes were taken on the following questions:

1. "Shall the resolution entitled 'Resolution Appropriating \$325,000 For The Planning, Design, And Construction Of A New Softball Field And Related Improvements Along Plains Road And Authorizing The Issuance Of \$325,000 Bonds Of The Town To Meet Said Appropriation And Pending The Issuance Thereof The Making Of Temporary Borrowings For Such Purpose', as introduced and read at a Special Town Meeting held August 30, 2021, be approved?"


YES 2834 NO 1065

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2. "Shall the resolution entitled 'Resolution Amending A Resolution Appropriating \$2,780,000 For The Replacement Of Roofs And The Fire Alarm System At Various Town Schools And The High School/Middle School Complex And Authorizing The Issuance Of \$2,780,000 Bonds Of The Town To Meet Said Appropriation And Pending The Issuance Thereof The Making Of Temporary Borrowings For Such Purpose', as introduced and read at a Special Town Meeting held August 30, 2021, be approved?"

YES 2787 NO 1089

Dated at Coventry, Connecticut, this 5<sup>th</sup> day of November, 2021.

  
\_\_\_\_\_  
John A. Elseser, Town Manager

  
\_\_\_\_\_  
Lori Tollmann MCTC, Town Clerk

# EXHIBIT C

RESOLUTION APPROPRIATING \$3,700,000 FOR THE PLANNING, DESIGN, ENGINEERING, RENOVATION, CONSTRUCTION, AND RECONSTRUCTION FOR IMPROVEMENTS TO VARIOUS BUILDINGS AND BRIDGES AND AUTHORIZING THE ISSUANCE OF \$3,700,000 BONDS OF THE TOWN TO MEET SAID APPROPRIATION AND PENDING THE ISSUANCE THEREOF THE MAKING OF TEMPORARY BORROWINGS FOR SUCH PURPOSE

RESOLVED:

Section 1. The sum of \$3,700,000 is appropriated by the Town of Coventry, Connecticut (the "Town"), for the planning, design, engineering, renovation, construction, and reconstruction for improvements to various buildings and bridges, including, but not limited to, (i) firewall, removal and replacement of oil tanks, removal of asbestos, flooring, preschool roof top unit conversion, HVAC, boiler removal and replacement, gymnasium upgrades, all as more fully described in the "Structural Evaluation Report, Coventry High School, Captain Nathan Hale Middle School Study" dated August 9, 2011, as amended from time to time; and (ii) bridge repair, including, but not limited to roadway, structure, environmental compliance and traffic safety, and for engineering, administrative, printing, legal and financing costs related thereto said appropriation to be inclusive of any and all State and federal grants-in-aid thereof (collectively, the "Project").

Section 2. To meet said appropriation, \$3,700,000 bonds of the Town or so much thereof as shall be necessary for such purpose, shall be issued, maturing not later than the maximum maturity permitted by the General Statutes of the State of Connecticut, Revision of 1958, as amended from time to time (the "Connecticut General Statutes"). The bonds may be issued in one or more series as determined by the Town Manager and the Town Treasurer, and the amount of bonds of each series to be issued shall be fixed by the Town Manager and Town Treasurer, in the amount necessary to meet the Town's share of the cost of the Project determined after considering the estimated amount of State and Federal grants-in-aid of the Project, or the actual amount thereof if this is to be ascertainable, and the anticipated times of the receipt of the proceeds thereof provided that the total amount of bonds to be issued shall not be less than an amount which will provide funds sufficient with other funds available for such purpose to pay the principal of and the interest on all temporary borrowings in anticipation of the receipt of the proceeds of the bonds outstanding at the time of the issuance thereof, and to pay for the administrative, printing, and legal and financing costs of issuance of such bonds. The bonds shall be in the denomination of \$1,000 or a whole multiple thereof, be issued in fully registered form, be executed in the name and on behalf of the Town by the facsimile or manual signatures of the Town Manager and the Town Treasurer, bear the Town seal or a facsimile thereof, be certified by a bank or trust company, which bank or trust company may be designated the registrar and transfer agent, be payable at a bank or trust company, and be approved as to their legality by Robinson & Cole LLP, Attorneys-at-Law, of Hartford, Connecticut. The bonds shall be general obligations of the Town and each of the bonds shall recite that every requirement of law relating to its issue has been duly complied with, that such bond is within every debt and other limit prescribed by law, and that the full faith and credit of the Town are pledged to the payment of the principal thereof and interest thereon. The aggregate principal amount of the bonds of each series to be issued, the annual installments of principal, redemption provisions, if any, the certifying, registrar and transfer agent and the paying agent, the date, time of issue and sale and other terms, details and particulars of such bonds, including the approval of the rate or rates of interest, shall be determined by the Town Manager and the Town Treasurer, in accordance with the Connecticut General Statutes.

Section 3. Said bonds shall be sold by the Town Manager in a competitive offering or by negotiation, in his discretion. If sold in a competitive offering, the bonds shall be sold at not less than par and accrued interest on the basis of the lowest net or true interest cost to the Town. A notice of sale or a summary thereof describing the bonds and setting forth the terms and conditions of the sale shall be published at least five days in advance of the sale in a recognized publication carrying municipal bond notices and devoted primarily to financial news and the subject of state and municipal bonds. If the bonds are sold by negotiation, provisions of the purchase agreement shall be approved by the Town Manager and the Town Treasurer.

Section 4. The Town Manager and the Town Treasurer are authorized to make temporary borrowings in anticipation of the receipt of the proceeds of said bonds. Notes evidencing such borrowings shall be signed by the Town Manager and the Town Treasurer, have the seal of the Town affixed, be payable at a bank or trust company designated by the Town Manager, be approved as to their legality by Robinson & Cole LLP, Attorneys-at-Law, of Hartford, and be certified by a bank or trust company designated by the Town Manager pursuant to Section 7-373 of the Connecticut General Statutes. They shall be issued with maturity dates which comply with the provisions of the Connecticut General Statutes governing the issuance of such notes, as the same may be amended from time to time. The notes shall be general obligations of the Town and each of the notes shall recite that every requirement of law relating to its issue has been duly complied with, that such note is within every debt and other limit prescribed by law, and that the full faith and credit of the Town are pledged to the payment of the principal thereof and the interest thereon. The net interest cost on such notes, including renewals thereof, and the expense of preparing, issuing and marketing them, to the extent paid from the proceeds of such renewals or said bonds, shall be included as a cost of the Project. Upon the sale of the bonds, the proceeds thereof, to the extent required, shall be applied forthwith to the payment of the principal of and the interest on any such notes then outstanding or shall be deposited with a bank or trust company in trust for such purpose.

Section 5. The Town hereby expresses its official intent pursuant to §1.150-2 of the Federal Income Tax Regulations, Title 26 (the "Regulations"), to reimburse expenditures paid sixty days prior to and anytime after the date of passage of this resolution in the maximum amount and for the Project with the proceeds of bonds, notes, or other obligations ("Tax-Exempt Obligations") authorized to be issued by the Town. The Tax-Exempt Obligations shall be issued to reimburse such expenditures not later than 18 months after the later of the date of the expenditure or the substantial completion of the Project, or such later date the Regulations may authorize. The Town hereby certifies that the intention to reimburse as expressed herein is based upon its reasonable expectations as of this date. The Town Manager or his designee is authorized to pay Project expenses in accordance herewith pending the issuance of Tax-Exempt Obligations.

Section 6. The Town Manager and the Town Treasurer are hereby authorized, on behalf of the Town, to enter into agreements or otherwise covenant for the benefit of bondholders to provide information on an annual or other periodic basis to the Municipal Securities Rulemaking Board (the "MSRB") and to provide notices to the MSRB of material events as enumerated in Securities and Exchange Commission Exchange Act Rule 15c2-12, as amended, as may be necessary, appropriate or desirable to effect the sale of the bonds and notes authorized by this resolution. Any agreements or representations to provide information to the MSRB made prior hereto are hereby confirmed, ratified and approved.

Section 7. The Town Manager is hereby authorized on behalf of the Town, to enter into any other agreements, instruments, documents and certificates, including tax and investment agreements, for the consummation of the transactions contemplated by this resolution.

Section 8. This resolution shall become effective upon its approval by the Town electors and persons qualified to vote in Town Meeting at a duly warned Town Meeting and Adjourned Town Meeting and Referendum to be held pursuant to Section 9-1 and Section 9-3(e) of the Town Charter.

**RESULTS OF ADJOURNED  
ANNUAL TOWN MEETING  
May 8, 2018**

I hereby certify this to be the true results of the votes taken at the Adjourned Annual Town Meeting held May 8, 2018 on the following question:

Question #1: "Shall the 2018-2019 fiscal year appropriation of \$40,812,486 be approved?"

	YES	NO
District #1	415	288
District #2	<u>441</u>	<u>277</u>
<b>Grand Totals</b>	<b>856</b>	<b>565</b>

Question passed.

Question #2: "Shall the resolution making an appropriation \$3,700,000 for the planning, design, engineering, renovation, construction, and reconstruction for improvements to various buildings and bridges, be approved? "

	YES	NO
District #1	420	282
District #2	<u>438</u>	<u>275</u>
<b>Grand Totals</b>	<b>863</b>	<b>557</b>

Dated at Coventry, CT, this 9<sup>th</sup> day of May, 2018.

Lori Tollmann, CMC  
Town Clerk

	DIST #1	DIST #2
Number of registered electors	4,282	4,101
Number checked as voting	695	713
Number not voting	3,587	3,388
Number of property owners (vote in 1 <sup>st</sup> Dist.)	<u>9</u>	<u>0</u>
Total Voting	704	713
Percentage	16.2%	17.3%
<b>Town Wide</b>	<b>*16.75%</b>	

Received for Record  
May 9, 2018

Brooke R. Manning, CCTC  
Assistant Town Clerk

**\*voting percentage calculated does not include property owners**

# EXHIBIT D

August 1, 2024

***VIA E-MAIL***

Julie Chapman  
Town Treasurer  
Town of Coventry  
1712 Main Street  
Coventry, CT 06238

Re: Resolution Amending Various Resolutions Including: (I) Resolution Appropriating \$3,700,000 For The Planning, Design, Engineering, Renovation, Construction, and Reconstruction For Improvements to Various Buildings And Bridges And Authorizing The Issuance Of \$3,700,000 Bonds Of The Town To Meet Said Appropriation And Pending The Issuance Thereof The Making Of Temporary Borrowings For Such Purpose; (II) Resolution Appropriating \$2,780,000 For The Replacement Of Roofs And The Fire Alarm System At Various Town Schools And The High School/Middle School Complex And Authorizing The Issuance Of \$2,780,000 Bonds Of The Town To Meet Said Appropriation And Pending The Issuance Thereof The Making Of Temporary Borrowings For Such Purpose; AND (III) Resolution Appropriating \$11,070,000 For HVAC Replacements, Improvements And Repairs At Coventry High School And Authorizing The Issuance Of \$11,070,000 Bonds Of The Town To Meet Said Appropriation And Pending The Issuance Thereof The Making Of Temporary Borrowings For Such Purpose

Dear Julie:

Enclosed please find the above-captioned resolution (the “Resolution”) and proceedings with respect to the revisions to the Various Buildings Resolution (as defined therein) and other applicable resolutions, to be followed in connection with its adoption by the Town.

The procedure for the vote on the Resolution at a Special Meeting and a referendum vote at an Adjourned Town Meeting to be held in conjunction with the general election on November 5, 2024, pursuant to Town Charter and the Connecticut General Statutes, is as follows:

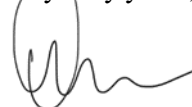
Julie Chapman  
August 1, 2024  
Page 2

1. The Town Council meets to adopt the Resolution and a resolution providing for submission to the voters in conjunction with the November 5, 2024 general election, giving notice at least five (5) days in advance of the meeting by publication in a newspaper of general circulation in the Town.
2. The election is warned in the usual manner, including the notice of referendum on local questions, absentee ballots are made available, results of vote reported, and all other matters regarding the holding of the election are conducted in the usual manner.
3. Per Connecticut General Statutes Section 9-370, all local action taken to submit the Resolution to a vote on November 5, 2024 must be completed at least sixty (60) days prior to the election date, i.e. by **September 6, 2024**. **Therefore, the Town Council must adopt the Resolution no later than September 6, 2024.**
4. Per Connecticut General Statutes Section 9-369a, the Town Clerk must file a certificate regarding the local question to be voted upon for the Resolution with the Secretary of the State at least forty-five (45) days prior to the election, i.e. by **September 21, 2024**.

By copy of this letter, I am requesting the Town Clerk to send me one certified copy of all the proceedings as they appear in the Town Record Book and two newspaper affidavits of the publication of the referendum notice.

Please feel free to call me if you have any questions concerning the enclosed.

Very truly yours,



Keisha S. Palmer

Enclosures

cc: Lori Tollman, Town Clerk  
James Drumm, Town Manager  
Glenn A. Santoro, Esq.

RESOLUTION AMENDING VARIOUS RESOLUTIONS INCLUDING: (I) RESOLUTION APPROPRIATING \$3,700,000 FOR THE PLANNING, DESIGN, ENGINEERING, RENOVATION, CONSTRUCTION, AND RECONSTRUCTION FOR IMPROVEMENTS TO VARIOUS BUILDINGS AND BRIDGES AND AUTHORIZING THE ISSUANCE OF \$3,700,000 BONDS OF THE TOWN TO MEET SAID APPROPRIATION AND PENDING THE ISSUANCE THEREOF THE MAKING OF TEMPORARY BORROWINGS FOR SUCH PURPOSE; (II) RESOLUTION APPROPRIATING \$2,780,000 FOR THE REPLACEMENT OF ROOFS AND THE FIRE ALARM SYSTEM AT VARIOUS TOWN SCHOOLS AND THE HIGH SCHOOL/MIDDLE SCHOOL COMPLEX AND AUTHORIZING THE ISSUANCE OF \$2,780,000 BONDS OF THE TOWN TO MEET SAID APPROPRIATION AND PENDING THE ISSUANCE THEREOF THE MAKING OF TEMPORARY BORROWINGS FOR SUCH PURPOSE; AND (III) RESOLUTION APPROPRIATING \$11,070,000 FOR HVAC REPLACEMENTS, IMPROVEMENTS AND REPAIRS AT COVENTRY HIGH SCHOOL AND AUTHORIZING THE ISSUANCE OF \$11,070,000 BONDS OF THE TOWN TO MEET SAID APPROPRIATION AND PENDING THE ISSUANCE THEREOF THE MAKING OF TEMPORARY BORROWINGS FOR SUCH PURPOSE

RESOLVED:

Section 1. The resolution entitled “Resolution Appropriating \$3,700,000 For The Planning, Design, Engineering, Renovation, Construction, and Reconstruction For Improvements to Various Buildings And Bridges And Authorizing The Issuance Of \$3,700,000 Bonds Of The Town To Meet Said Appropriation And Pending The Issuance Thereof The Making Of Temporary Borrowings For Such Purpose”, adopted by the Town Council on April 16, 2018, and approved by a referendum on May 8, 2018 (the “Various Buildings Resolution”), is hereby amended to decrease the amount of each of the appropriation, bond authorization and amounts available for the remaining of the projects authorized by the Various Buildings Resolution set forth therein by \$1,025,421 from \$3,700,000 to \$2,674,579. The decreased amount of \$1,025,421 from the Various Buildings Resolution shall be transferred as follows: (1) \$90,421 shall be transferred to the “Resolution Appropriating \$2,780,000 For The Replacement Of Roofs And The Fire Alarm System At Various Town Schools And The High School/Middle School Complex And Authorizing The Issuance Of \$2,780,000 Bonds Of The Town To Meet Said Appropriation And Pending The Issuance Thereof The Making Of Temporary Borrowings For Such Purpose”, adopted by the Town Council on August 3, 2020, and approved by a referendum on November 3, 2020, as amended by a resolution adopted by the Town Council on August 2, 2021, and approved by a referendum on November 2, 2021, and as amended further by the HVAC Resolution (defined below) (as amended, the “Roof Bond Resolution”), thereby revising the amount of each of the appropriation, bond authorization and amounts available for the remaining of the projects authorized by the Roof Bond Resolution set forth therein from \$2,780,000 to \$6,680,000 and then to \$5,380,000; thereby increasing the amount of each of the appropriation, bond authorization and amounts available for the remaining of the projects authorized by the Roof Bond Resolution set forth therein by \$90,421 from \$5,380,000 to \$5,470,421; and (2) \$935,000 shall be transferred to the “Resolution Appropriating \$11,070,000 For HVAC Replacements, Improvements And Repairs At Coventry High School And Authorizing The Issuance Of \$11,070,000 Bonds Of The Town To Meet Said Appropriation And Pending The Issuance Thereof The Making Of Temporary Borrowings For

Such Purpose”, adopted by the Town Council on November 21, 2022, and approved by a referendum on January 10, 2023 (the “HVAC Resolution”), thereby increasing the amount of each of the appropriation, bond authorization and amounts available for the remaining of the projects authorized by the HVAC Resolution set forth therein by \$935,000 from \$11,070,000 to \$12,005,000.

Section 2. Section 1 of the Various Buildings Resolution is hereby amended by deleting said Section and substituting the following in lieu thereof, thereby making said Section 1 read as follows:

“Section 1. The sum of \$2,674,579 is appropriated by the Town of Coventry, Connecticut (the “Town”), for the planning, design, engineering, renovation, construction, and reconstruction for improvements to various buildings and bridges, including, but not limited to, (i) firewall, removal and replacement of oil tanks, removal of asbestos, flooring, preschool roof top unit conversion, HVAC, boiler removal and replacement, gymnasium upgrades, all as more fully described in the “Structural Evaluation Report, Coventry High School, Captain Nathan Hale Middle School Study” dated August 9, 2011, as amended from time to time; and (ii) bridge repair, including, but not limited to roadway, structure, environmental compliance and traffic safety, and for engineering, administrative, printing, legal and financing costs related thereto said appropriation to be inclusive of any and all State and federal grants-in-aid thereof (collectively, the “Project”)

Section 3. The first sentence of Section 2 of the Various Buildings Resolution is hereby amended by decreasing the amount of bonds therein authorized to be issued by \$1,025,421 from \$3,700,000 to \$2,674,579, thereby making said sentence read as follows:

“Section 2 To meet said appropriation, \$2,674,579 bonds of the Town or so much thereof as shall be necessary for such purpose, shall be issued, maturing not later than the maximum maturity permitted by the General Statutes of the State of Connecticut, Revision of 1958, as amended from time to time (the “Connecticut General Statutes”).”

Section 4. Section 6 of the Various Buildings Resolution shall be applicable to the appropriation and bond authorization added by this resolution, as of the date of the adoption of this resolution.

Section 5. Section 1 of the Roof Bond Resolution is hereby amended by deleting said Section and substituting the following in lieu thereof, thereby making said Section 1 read as follows:

“Section 1. The sum of \$5,470,421 is appropriated by the Town of Coventry, Connecticut (the “Town”) for replacement of roofs at Coventry High School, High School/Middle School Complex and George Hershey Robertson Elementary School and the replacement of the fire alarm system at Coventry High School, High School/Middle School Complex and Captain Nathan Hale Middle School, including without limitation, equipment, and electrical and for administrative, printing, legal and financing costs related thereto, as more fully set forth in the Capital Improvement Plan of the Town of Coventry, FY ’21 thru FY ’25, said appropriation to be inclusive of any and all State and Federal grants-in-aid thereof (collectively, the “Project”).”

Section 6. The first sentence of Section 2 of the Roof Bond Resolution is hereby amended by increasing the amount of bonds therein authorized to be issued by \$90,421 from \$5,380,000 to \$5,470,421, thereby making said sentence read as follows:

“Section 2 To meet said appropriation, \$5,470,421 bonds of the Town or so much thereof as shall be necessary for such purpose, shall be issued, maturing not later than the maximum maturity permitted by the General Statutes of the State of Connecticut, Revision of 1958, as amended from time to time (the “Connecticut General Statutes”).”

Section 7. Section 7 of the Roof Bond Resolution shall be applicable to the appropriation and bond authorization added by this resolution, as of the date of the adoption of this resolution.

Section 8. Section 1 of the HVAC Resolution is hereby amended by deleting said Section and substituting the following in lieu thereof, thereby making said Section 1 read as follows:

“Section 1. The sum of \$12,005,000 (\$1,300,000 of which shall be transferred from the Roof Bond Project as set forth in Section 2(a) below) is appropriated for HVAC replacements, improvements and repairs at Coventry High School, including but not limited to: (i) the replacement of classroom unit ventilators with a ceiling mounted fan coil unit; (ii) replacement of roof top units; (iii) installation of a dedicated outdoor air unit to supply chilled/tempered fresh air; all in compliance with applicable law including, without limitation, guidelines from the 2022 Connecticut State Building Code, amended IMC 2021 and IECC 2021 Codes, American Society of Heating, Refrigerating and Air-Conditioning Engineers (ASHRAE), and State of Connecticut School Construction Standards Guidelines, as more fully described in several presentations and estimates from Innovative Construction & Design Solutions, LLC (“ICDS”), and most recently that certain study entitled “Coventry High School HVAC IAQ Upgrades Narrative”, prepared by ICDS, dated November 1, 2022, as amended from time to time, and for engineering, administrative, printing, legal and financing costs related thereto, said appropriation to be inclusive of any and all State and Federal grants-in-aid thereof (collectively, the “Project”).”

Section 9. The first sentence of Section 2(b) of the HVAC Resolution is hereby amended by increasing the amount of bonds therein authorized to be issued by \$935,000 from \$9,770,000 to \$10,705,000, thereby making said sentence read as follows:

“\$10,705,000 additional bonds of the Town or so much thereof as shall be necessary for such purpose, shall be issued, maturing not later than the maximum maturity permitted by the General Statutes of the State of Connecticut, Revision of 1958, as amended from time to time (the “Connecticut General Statutes”).”

Section 10. Section 7 of the HVAC Resolution shall be applicable to the appropriation and bond authorization added by this resolution, as of the date of the adoption of this resolution.

Section 11. This resolution shall become effective upon its approval by the Town electors and persons qualified to vote in Town Meeting at a duly warned Town Meeting and Adjourned Town Meeting and Referendum to be held pursuant to Section 9-1 and Section 9-3(e) of the Town Charter.

Excerpt for Minutes of Town Council Meeting  
to be held \_\_\_\_\_, 2024

A special meeting of the Town Council of the Town of Coventry was held in the \_\_\_\_\_  
on \_\_\_\_\_, \_\_\_\_\_, 2024, at 6:30 P.M. (E.T.).

\* \* \*

Members present and absent were as follows:

Present  
(List Names)

Absent

\* \* \*

\_\_\_\_\_ introduced and read the following resolution:

RESOLUTION AMENDING VARIOUS RESOLUTIONS INCLUDING: (I) RESOLUTION APPROPRIATING \$3,700,000 FOR THE PLANNING, DESIGN, ENGINEERING, RENOVATION, CONSTRUCTION, AND RECONSTRUCTION FOR IMPROVEMENTS TO VARIOUS BUILDINGS AND BRIDGES AND AUTHORIZING THE ISSUANCE OF \$3,700,000 BONDS OF THE TOWN TO MEET SAID APPROPRIATION AND PENDING THE ISSUANCE THEREOF THE MAKING OF TEMPORARY BORROWINGS FOR SUCH PURPOSE; (II) RESOLUTION APPROPRIATING \$2,780,000 FOR THE REPLACEMENT OF ROOFS AND THE FIRE ALARM SYSTEM AT VARIOUS TOWN SCHOOLS AND THE HIGH SCHOOL/MIDDLE SCHOOL COMPLEX AND AUTHORIZING THE ISSUANCE OF \$2,780,000 BONDS OF THE TOWN TO MEET SAID APPROPRIATION AND PENDING THE ISSUANCE THEREOF THE MAKING OF TEMPORARY BORROWINGS FOR SUCH PURPOSE; AND (III) RESOLUTION APPROPRIATING \$11,070,000 FOR HVAC REPLACEMENTS, IMPROVEMENTS AND REPAIRS AT COVENTRY HIGH SCHOOL AND AUTHORIZING THE ISSUANCE OF \$11,070,000 BONDS OF THE TOWN TO MEET SAID APPROPRIATION AND PENDING THE ISSUANCE THEREOF THE MAKING OF TEMPORARY BORROWINGS FOR SUCH PURPOSE

(Here insert full text of resolution)

\* \* \*

After discussion on the resolution Councilperson \_\_\_\_\_ introduced and read the following resolution:

RESOLVED: That the resolution entitled “Resolution Amending Various Resolutions Including: (I) Resolution Appropriating \$3,700,000 For The Planning, Design, Engineering, Renovation, Construction, And Reconstruction For Improvements To Various Buildings And Bridges And Authorizing The Issuance Of \$3,700,000 Bonds Of The Town To Meet Said Appropriation And Pending The Issuance Thereof The Making Of Temporary Borrowings For Such Purpose; (II) Resolution Appropriating \$2,780,000 For The Replacement Of Roofs And The Fire Alarm System At Various Town Schools And The High School/Middle School Complex And Authorizing The Issuance Of \$2,780,000 Bonds Of The Town To Meet Said Appropriation And Pending The Issuance Thereof The Making Of Temporary Borrowings For Such Purpose; And (III) Resolution Appropriating \$11,070,000 For HVAC Replacements, Improvements And Repairs At Coventry High School And Authorizing The Issuance Of \$11,070,000 Bonds Of The Town To Meet Said Appropriation And Pending The Issuance Thereof The Making Of Temporary Borrowings For Such Purpose”, a copy of which is attached hereto, is hereby approved and recommended for adoption by the legal voters of the Town at an Adjourned Town Meeting and Referendum to be held pursuant to Section 9-3(e) of the Town Charter.

Councilperson \_\_\_\_\_ moved that said resolution be adopted as introduced and read and the motion was seconded by Councilperson \_\_\_\_\_. Upon roll call vote the ayes and nays were as follows:

AYES  
(List Names)

NAYS

\_\_\_\_\_ thereupon declared the motion carried and the resolution adopted.

\* \* \*

A motion was made by Councilperson \_\_\_\_\_, and seconded by Councilperson \_\_\_\_\_, that the Town Manager and Town Clerk be authorized and directed to call a Special Town Meeting to be held in the Town Hall Annex (1712 Main Street, Coventry, Connecticut 06238) on \_\_\_\_\_, \_\_\_\_\_, 2024 at 7:00 P.M. (E.T.), for the following purpose:

1. To consider a resolution entitled “Resolution Amending Various Resolutions Including: (I) Resolution Appropriating \$3,700,000 For The Planning, Design, Engineering, Renovation, Construction, And Reconstruction For Improvements To Various Buildings And Bridges And Authorizing The Issuance Of \$3,700,000 Bonds Of The Town To Meet Said Appropriation And Pending The Issuance Thereof The Making Of Temporary Borrowings For Such Purpose; (II) Resolution Appropriating \$2,780,000 For The Replacement Of Roofs And The Fire Alarm System At Various Town Schools And The High School/Middle School Complex And Authorizing The Issuance Of \$2,780,000 Bonds Of The Town To Meet Said Appropriation And Pending The Issuance Thereof The Making Of Temporary Borrowings For Such Purpose; And (III) Resolution Appropriating \$11,070,000 For HVAC Replacements, Improvements And Repairs At Coventry High School And Authorizing The Issuance Of \$11,070,000 Bonds Of The Town To Meet Said Appropriation And Pending The Issuance Thereof The

Making Of Temporary Borrowings For Such Purpose”.

And, further, that such Special Town Meeting be adjourned after completion of the foregoing item to an Adjourned Town Meeting and Referendum to be held on Tuesday, November 5, 2024 for a vote on the following question:

1. “Shall the resolution entitled ‘Resolution Amending Various Resolutions Including: (I) Resolution Appropriating \$3,700,000 For The Planning, Design, Engineering, Renovation, Construction, And Reconstruction For Improvements To Various Buildings And Bridges And Authorizing The Issuance Of \$3,700,000 Bonds Of The Town To Meet Said Appropriation And Pending The Issuance Thereof The Making Of Temporary Borrowings For Such Purpose; (II) Resolution Appropriating \$2,780,000 For The Replacement Of Roofs And The Fire Alarm System At Various Town Schools And The High School/Middle School Complex And Authorizing The Issuance Of \$2,780,000 Bonds Of The Town To Meet Said Appropriation And Pending The Issuance Thereof The Making Of Temporary Borrowings For Such Purpose; And (III) Resolution Appropriating \$11,070,000 For HVAC Replacements, Improvements And Repairs At Coventry High School And Authorizing The Issuance Of \$11,070,000 Bonds Of The Town To Meet Said Appropriation And Pending The Issuance Thereof The Making Of Temporary Borrowings For Such Purpose’, as introduced and read at a Special Town Meeting held \_\_\_\_\_, 2024, be approved?”

The ballot label for said question shall read as follows:

“Shall the resolution transferring \$90,421 and \$935,000 from the resolution appropriating \$3,700,000 for the planning, design, engineering, renovation, construction, and reconstruction for improvements to various buildings and bridges to existing appropriations and bond authorizations for the projects, including, replacement of roofs and the fire alarm system at various Town schools and for HVAC replacements, improvements and repairs at Coventry High School, be approved? YES \_\_\_\_\_ NO \_\_\_\_\_.”

The voting will be by optical scan voting machine. Those in favor of the resolution referred to in the question shall fill in the oval under the word “YES” under such question. Those not in favor of the resolution referred to in the question shall fill in the oval under the word “NO” under such question. Absentee ballots will be available at the office of the Town Clerk as provided by law. The polls will be open during the hours between 6:00 A.M. and 8:00 P.M. (E.T.). Electors will vote at the polling places established for voting districts #1 and #2. The voters who are entitled to vote by reason of Section 7-6 of the General Statutes of Connecticut, as amended, may vote at \_\_\_\_\_. Absentee ballots will be available in the office of the Town Clerk as provided by law. The polling places are as follows:

District 1 - \_\_\_\_\_  
\_\_\_\_\_

District 2 - \_\_\_\_\_  
\_\_\_\_\_

Upon roll call vote the ayes and nays were as follows:

AYES

NAYS

(List Names)

\_\_\_\_\_ thereupon declared the motion carried.

\* \* \*

[LETTERHEAD OF TOWN COUNCIL]

\_\_\_\_\_, 2024

To the Legal Voters of  
the Town of Coventry

At a special meeting of the Town Council held \_\_\_\_\_, 2024, the following resolution was adopted:

RESOLVED: That the resolution entitled “Resolution Amending Various Resolutions Including: (I) Resolution Appropriating \$3,700,000 For The Planning, Design, Engineering, Renovation, Construction, And Reconstruction For Improvements To Various Buildings And Bridges And Authorizing The Issuance Of \$3,700,000 Bonds Of The Town To Meet Said Appropriation And Pending The Issuance Thereof The Making Of Temporary Borrowings For Such Purpose; (II) Resolution Appropriating \$2,780,000 For The Replacement Of Roofs And The Fire Alarm System At Various Town Schools And The High School/Middle School Complex And Authorizing The Issuance Of \$2,780,000 Bonds Of The Town To Meet Said Appropriation And Pending The Issuance Thereof The Making Of Temporary Borrowings For Such Purpose; And (III) Resolution Appropriating \$11,070,000 For HVAC Replacements, Improvements And Repairs At Coventry High School And Authorizing The Issuance Of \$11,070,000 Bonds Of The Town To Meet Said Appropriation And Pending The Issuance Thereof The Making Of Temporary Borrowings For Such Purpose”, a copy of which is attached hereto, is hereby approved and recommended for adoption by the legal voters of the Town at an Adjourned Town Meeting and Referendum to be held pursuant to Section 9-3(e) of the Town Charter.

Very truly yours,

\_\_\_\_\_  
Secretary of the Town Council

TOWN OF COVENTRY  
NOTICE OF SPECIAL TOWN MEETING  
AND NOTICE OF ADJOURNED TOWN MEETING

The electors and qualified voters entitled to vote in the Town Meetings of the Town of Coventry, are hereby notified and warned that a Special Town Meeting will be held at the Town Hall Annex (1712 Main Street, Coventry, Connecticut 06238) on \_\_\_\_\_, \_\_\_\_\_, 2024 at 7:00 P.M. (E.T.) for the following purposes:

1. To receive a communication from the Town Council with respect a resolution entitled “Resolution Amending Various Resolutions Including: (I) Resolution Appropriating \$3,700,000 For The Planning, Design, Engineering, Renovation, Construction, And Reconstruction For Improvements To Various Buildings And Bridges And Authorizing The Issuance Of \$3,700,000 Bonds Of The Town To Meet Said Appropriation And Pending The Issuance Thereof The Making Of Temporary Borrowings For Such Purpose; (II) Resolution Appropriating \$2,780,000 For The Replacement Of Roofs And The Fire Alarm System At Various Town Schools And The High School/Middle School Complex And Authorizing The Issuance Of \$2,780,000 Bonds Of The Town To Meet Said Appropriation And Pending The Issuance Thereof The Making Of Temporary Borrowings For Such Purpose; And (III) Resolution Appropriating \$11,070,000 For HVAC Replacements, Improvements And Repairs At Coventry High School And Authorizing The Issuance Of \$11,070,000 Bonds Of The Town To Meet Said Appropriation And Pending The Issuance Thereof The Making Of Temporary Borrowings For Such Purpose”.

2. To consider a resolution entitled “Resolution Amending Various Resolutions Including: (I) Resolution Appropriating \$3,700,000 For The Planning, Design, Engineering, Renovation, Construction, And Reconstruction For Improvements To Various Buildings And Bridges And Authorizing The Issuance Of \$3,700,000 Bonds Of The Town To Meet Said Appropriation And Pending The Issuance Thereof The Making Of Temporary Borrowings For Such Purpose; (II) Resolution Appropriating \$2,780,000 For The Replacement Of Roofs And The Fire Alarm System At Various Town Schools And The High School/Middle School Complex And Authorizing The Issuance Of \$2,780,000 Bonds Of The Town To Meet Said Appropriation And Pending The Issuance Thereof The Making Of Temporary Borrowings For Such Purpose; And (III) Resolution Appropriating \$11,070,000 For HVAC Replacements, Improvements And Repairs At Coventry High School And Authorizing The Issuance Of \$11,070,000 Bonds Of The Town To Meet Said Appropriation And Pending The Issuance Thereof The Making Of Temporary Borrowings For Such Purpose”.

Pursuant to Section 9-3(e) of the Town Charter, such meeting will be adjourned by the Moderator to a Referendum vote at an Adjourned Town Meeting to be held on Tuesday, November 5, 2024 on the following question:

1. “Shall the resolution entitled ‘Resolution Amending Various Resolutions Including: (I) Resolution Appropriating \$3,700,000 For The Planning, Design, Engineering, Renovation, Construction, And Reconstruction For Improvements To Various Buildings And Bridges And Authorizing The Issuance Of \$3,700,000 Bonds Of The Town To Meet Said Appropriation And Pending The Issuance Thereof The Making Of Temporary Borrowings For Such Purpose; (II) Resolution Appropriating \$2,780,000 For The Replacement Of Roofs And The Fire Alarm System At Various Town Schools And The High School/Middle School Complex And Authorizing The Issuance Of \$2,780,000 Bonds Of The Town To Meet Said Appropriation And Pending The Issuance Thereof The Making Of Temporary Borrowings For Such Purpose; And (III) Resolution Appropriating \$11,070,000 For HVAC Replacements, Improvements And

Repairs At Coventry High School And Authorizing The Issuance Of \$11,070,000 Bonds Of The Town To Meet Said Appropriation And Pending The Issuance Thereof The Making Of Temporary Borrowings For Such Purpose', as introduced and read at a Special Town Meeting held \_\_\_\_\_, 2024, be approved?"

2. To transact any other business proper to come before the meeting.

Copies of said proposed bond resolution are on file and open to public inspection in the office of the Town Clerk.

Dated at Coventry, Connecticut, this \_\_\_\_ day of \_\_\_\_\_, 2024.

\_\_\_\_\_  
Town Manager

\_\_\_\_\_  
Town Clerk

RETURN OF POSTING AND PUBLICATION OF  
NOTICE OF SPECIAL TOWN MEETING  
AND NOTICE OF ADJOURNED TOWN MEETING

We, JAMES DRUMM and LORI TOLLMANN, Town Manager and Town Clerk, respectively, of the Town of Coventry, hereby certify that we caused a copy of the attached Notice of Special Town Meeting and Notice of Adjourned Town Meeting, bearing our written signatures, to be posted on the Town signpost on \_\_\_\_\_, 2024, and that we caused a copy of said Notice to be published in the \_\_\_\_\_, a newspaper of general circulation in said Town, in its issue of \_\_\_\_\_, 2024.

Dated \_\_\_\_\_, 2024.

\_\_\_\_\_  
Town Manager

\_\_\_\_\_  
Town Clerk

Received for record  
\_\_\_\_\_, 2024

\_\_\_\_\_  
Town Clerk

Excerpt for Minutes of Special Town Meeting  
to be held \_\_\_\_\_, 2024

A Special Town Meeting of the Town of Coventry was held at the Town Hall Annex (1712 Main Street, Coventry, Connecticut 06238) on \_\_\_\_\_, 2024, at 7:00 P.M. (E.T.).

The meeting was called to order by \_\_\_\_\_.

\_\_\_\_\_ was chosen and acted as Moderator.

The Town Clerk read the Notice of the meeting and stated that said Notice, signed by the Town Manager and the Town Clerk, had been posted on the Town signpost on \_\_\_\_\_, 2024, and that a copy thereof had been published in the \_\_\_\_\_, a newspaper of general circulation in said Town, in its issue of \_\_\_\_\_, 2024.

\* \* \*

The Moderator stated that in accordance with Section 7-6 of the General Statutes of the State of Connecticut, as amended, only an elector of the Town or a citizen of the United States of the age of eighteen years or more who, jointly or severally, was liable to the Town for taxes assessed against him, based on an assessment of not less than \$1,000 on the last completed grand list of the Town or who would have been so liable if not entitled to an exemption under subdivision (17), (19), (22), (23), (25) or (26) of section 12-81, may be entitled to vote at the meeting.

\* \* \*

The following communication from the Town Council was received and ordered incorporated in the minutes of the Meeting:

(Here copy communication in full)

\* \* \*

\_\_\_\_\_ introduced and read the following resolution:

RESOLUTION AMENDING VARIOUS RESOLUTIONS INCLUDING: (I) RESOLUTION APPROPRIATING \$3,700,000 FOR THE PLANNING, DESIGN, ENGINEERING, RENOVATION, CONSTRUCTION, AND RECONSTRUCTION FOR IMPROVEMENTS TO VARIOUS BUILDINGS AND BRIDGES AND AUTHORIZING THE ISSUANCE OF \$3,700,000 BONDS OF THE TOWN TO MEET SAID APPROPRIATION AND PENDING THE ISSUANCE THEREOF THE MAKING OF TEMPORARY BORROWINGS FOR SUCH PURPOSE; (II) RESOLUTION APPROPRIATING \$2,780,000 FOR THE REPLACEMENT OF ROOFS AND THE FIRE ALARM SYSTEM AT VARIOUS TOWN SCHOOLS AND THE HIGH SCHOOL/MIDDLE SCHOOL COMPLEX AND AUTHORIZING THE ISSUANCE OF \$2,780,000 BONDS

OF THE TOWN TO MEET SAID APPROPRIATION AND PENDING THE ISSUANCE THEREOF THE MAKING OF TEMPORARY BORROWINGS FOR SUCH PURPOSE; AND (III) RESOLUTION APPROPRIATING \$11,070,000 FOR HVAC REPLACEMENTS, IMPROVEMENTS AND REPAIRS AT COVENTRY HIGH SCHOOL AND AUTHORIZING THE ISSUANCE OF \$11,070,000 BONDS OF THE TOWN TO MEET SAID APPROPRIATION AND PENDING THE ISSUANCE THEREOF THE MAKING OF TEMPORARY BORROWINGS FOR SUCH PURPOSE

RESOLVED:

Section 1. The resolution entitled “Resolution Appropriating \$3,700,000 For The Planning, Design, Engineering, Renovation, Construction, and Reconstruction For Improvements to Various Buildings And Bridges And Authorizing The Issuance Of \$3,700,000 Bonds Of The Town To Meet Said Appropriation And Pending The Issuance Thereof The Making Of Temporary Borrowings For Such Purpose”, adopted by the Town Council on April 16, 2018, and approved by a referendum on May 8, 2018 (the “Various Buildings Resolution”), is hereby amended to decrease the amount of each of the appropriation, bond authorization and amounts available for the remaining of the projects authorized by the Various Buildings Resolution set forth therein by \$1,025,421 from \$3,700,000 to \$2,674,579. The decreased amount of \$1,025,421 from the Various Buildings Resolution shall be transferred as follows: (1) \$90,421 shall be transferred to the “Resolution Appropriating \$2,780,000 For The Replacement Of Roofs And The Fire Alarm System At Various Town Schools And The High School/Middle School Complex And Authorizing The Issuance Of \$2,780,000 Bonds Of The Town To Meet Said Appropriation And Pending The Issuance Thereof The Making Of Temporary Borrowings For Such Purpose”, adopted by the Town Council on August 3, 2020, and approved by a referendum on November 3, 2020, as amended by a resolution adopted by the Town Council on August 2, 2021, and approved by a referendum on November 2, 2021, and as amended further by the HVAC Resolution (defined below) (as amended, the “Roof Bond Resolution”), thereby revising the amount of each of the appropriation, bond authorization and amounts available for the remaining of the projects authorized by the Roof Bond Resolution set forth therein from \$2,780,000 to \$6,680,000 and then to \$5,380,000; thereby increasing the amount of each of the appropriation, bond authorization and amounts available for the remaining of the projects authorized by the Roof Bond Resolution set forth therein by \$90,421 from \$5,380,000 to \$5,470,421; and (2) \$935,000 shall be transferred to the “Resolution Appropriating \$11,070,000 For HVAC Replacements, Improvements And Repairs At Coventry High School And Authorizing The Issuance Of \$11,070,000 Bonds Of The Town To Meet Said Appropriation And Pending The Issuance Thereof The Making Of Temporary Borrowings For Such Purpose”, adopted by the Town Council on November 21, 2022, and approved by a referendum on January 10, 2023 (the “HVAC Resolution”), thereby increasing the amount of each of the appropriation, bond authorization and amounts available for the remaining of the projects authorized by the HVAC Resolution set forth therein by \$935,000 from \$11,070,000 to \$12,005,000.

Section 2. Section 1 of the Various Buildings Resolution is hereby amended by deleting said Section and substituting the following in lieu thereof, thereby making said Section 1 read as follows:

“Section 1. The sum of \$2,674,579 is appropriated by the Town of Coventry, Connecticut (the “Town”), for the planning, design, engineering, renovation, construction, and reconstruction for improvements to various buildings and bridges, including, but not limited to, (i) firewall, removal and replacement of oil tanks, removal of asbestos, flooring, preschool roof top unit conversion, HVAC, boiler removal and replacement, gymnasium upgrades, all as more fully described in the

“Structural Evaluation Report, Coventry High School, Captain Nathan Hale Middle School Study” dated August 9, 2011, as amended from time to time; and (ii) bridge repair, including, but not limited to roadway, structure, environmental compliance and traffic safety, and for engineering, administrative, printing, legal and financing costs related thereto said appropriation to be inclusive of any and all State and federal grants-in-aid thereof (collectively, the “Project”)

Section 3. The first sentence of Section 2 of the Various Buildings Resolution is hereby amended by decreasing the amount of bonds therein authorized to be issued by \$1,025,421 from \$3,700,000 to \$2,674,579, thereby making said sentence read as follows:

“Section 2 To meet said appropriation, \$2,674,579 bonds of the Town or so much thereof as shall be necessary for such purpose, shall be issued, maturing not later than the maximum maturity permitted by the General Statutes of the State of Connecticut, Revision of 1958, as amended from time to time (the “Connecticut General Statutes”).”

Section 4. Section 6 of the Various Buildings Resolution shall be applicable to the appropriation and bond authorization added by this resolution, as of the date of the adoption of this resolution.

Section 5. Section 1 of the Roof Bond Resolution is hereby amended by deleting said Section and substituting the following in lieu thereof, thereby making said Section 1 read as follows:

“Section 1. The sum of \$5,470,421 is appropriated by the Town of Coventry, Connecticut (the “Town”) for replacement of roofs at Coventry High School, High School/Middle School Complex and George Hershey Robertson Elementary School and the replacement of the fire alarm system at Coventry High School, High School/Middle School Complex and Captain Nathan Hale Middle School, including without limitation, equipment, and electrical and for administrative, printing, legal and financing costs related thereto, as more fully set forth in the Capital Improvement Plan of the Town of Coventry, FY '21 thru FY '25, said appropriation to be inclusive of any and all State and Federal grants-in-aid thereof (collectively, the “Project”).”

Section 6. The first sentence of Section 2 of the Roof Bond Resolution is hereby amended by increasing the amount of bonds therein authorized to be issued by \$90,421 from \$5,380,000 to \$5,470,421, thereby making said sentence read as follows:

“Section 2 To meet said appropriation, \$5,470,421 bonds of the Town or so much thereof as shall be necessary for such purpose, shall be issued, maturing not later than the maximum maturity permitted by the General Statutes of the State of Connecticut, Revision of 1958, as amended from time to time (the “Connecticut General Statutes”).”

Section 7. Section 7 of the Roof Bond Resolution shall be applicable to the appropriation and bond authorization added by this resolution, as of the date of the adoption of this resolution.

Section 8. Section 1 of the HVAC Resolution is hereby amended by deleting said Section and substituting the following in lieu thereof, thereby making said Section 1 read as follows:

“Section 1. The sum of \$12,005,000 (\$1,300,000 of which shall be transferred from the Roof Bond Project as set forth in Section 2(a) below) is appropriated for HVAC replacements, improvements and repairs at Coventry High School, including but not limited to: (i) the replacement of classroom unit ventilators with a ceiling mounted fan coil unit; (ii) replacement of roof top units; (iii) installation of a dedicated outdoor air unit to supply chilled/tempered fresh air; all in compliance with applicable law including, without limitation, guidelines from the 2022

Connecticut State Building Code, amended IMC 2021 and IECC 2021 Codes, American Society of Heating, Refrigerating and Air-Conditioning Engineers (ANSHRAE), and State of Connecticut School Construction Standards Guidelines, as more fully described in several presentations and estimates from Innovative Construction & Design Solutions, LLC (“ICDS”), and most recently that certain study entitled “Coventry High School HVAC IAQ Upgrades Narrative”, prepared by ICDS, dated November 1, 2022, as amended from time to time, and for engineering, administrative, printing, legal and financing costs related thereto, said appropriation to be inclusive of any and all State and Federal grants-in-aid thereof (collectively, the “Project”).”

Section 9. The first sentence of Section 2(b) of the HVAC Resolution is hereby amended by increasing the amount of bonds therein authorized to be issued by \$935,000 from \$9,770,000 to \$10,705,000, thereby making said sentence read as follows:

“\$10,705,000 additional bonds of the Town or so much thereof as shall be necessary for such purpose, shall be issued, maturing not later than the maximum maturity permitted by the General Statutes of the State of Connecticut, Revision of 1958, as amended from time to time (the “Connecticut General Statutes”).”

Section 10. Section 7 of the HVAC Resolution shall be applicable to the appropriation and bond authorization added by this resolution, as of the date of the adoption of this resolution.

Section 11. This resolution shall become effective upon its approval by the Town electors and persons qualified to vote in Town Meeting at a duly warned Town Meeting and Adjourned Town Meeting and Referendum to be held pursuant to Section 9-1 and Section 9-3(e) of the Town Charter.

\* \* \*

The Moderator explained that under Section 9-3(e) of the Town Charter any resolution of the Town authorizing the issuance of bonds or notes of \$100,000 or more, after approval by the Town Council, must be voted on at a referendum to be held at an Adjourned Town Meeting or to be held in conjunction with the next regular election, as determined by the Town Council. Accordingly, the Moderator stated that the meeting would continue for purposes of discussion on the proposed resolution.

(Here insert minutes of discussion)

\* \* \*

The Moderator explained that the question to be voted on at the Adjourned Town Meeting and Referendum shall be as follows:

“Shall the resolution entitled ‘Resolution Amending Various Resolutions Including: (I) Resolution Appropriating \$3,700,000 For The Planning, Design, Engineering, Renovation, Construction, And Reconstruction For Improvements To Various Buildings And Bridges And Authorizing The Issuance Of \$3,700,000 Bonds Of The Town To Meet Said Appropriation And Pending The Issuance Thereof The Making Of Temporary Borrowings For Such Purpose; (II) Resolution Appropriating \$2,780,000 For The Replacement Of Roofs And The Fire Alarm System At Various Town Schools And The High School/Middle School Complex And Authorizing The Issuance Of \$2,780,000 Bonds Of The Town To Meet Said Appropriation And Pending The Issuance Thereof The Making Of Temporary Borrowings For Such Purpose; And (III) Resolution Appropriating \$11,070,000 For HVAC Replacements, Improvements And Repairs At

Coventry High School And Authorizing The Issuance Of \$11,070,000 Bonds Of The Town To Meet Said Appropriation And Pending The Issuance Thereof The Making Of Temporary Borrowings For Such Purpose’, as introduced and read at a Special Town Meeting held \_\_\_\_\_, 2024, be approved?”

The Moderator further explained that the ballot label for said question would read as follows:

“Shall the resolution transferring \$90,421 and \$935,000 from the resolution appropriating \$3,700,000 for the planning, design, engineering, renovation, construction, and reconstruction for improvements to various buildings and bridges to existing appropriations and bond authorizations for the projects, including, replacement of roofs and the fire alarm system at various Town schools and for HVAC replacements, improvements and repairs at Coventry High School, be approved? YES \_\_\_\_\_ NO \_\_\_\_\_.”

\* \* \*

The Moderator further explained that the foregoing question would be submitted to the legal voters of the Town for a vote by optical scan voting machine on Tuesday, November 5, 2024, during the hours between 6:00 A.M. and 8:00 P.M. (E.T.); that the voting take place in the polling places established for voting districts #1 and #2, and that voters entitled to vote by reason of Section 7-6 of the General Statutes of Connecticut, as amended, may vote at \_\_\_\_\_. Absentee ballots will be available at the office of the Town Clerk as provided by law. The polling places are as follows:

District 1 - \_\_\_\_\_  
\_\_\_\_\_

District 2 - \_\_\_\_\_  
\_\_\_\_\_

The Moderator then ordered the Town Manager and Town Clerk to prepare, post and publish a proper notice with respect to the voting at said referendum to be held at an Adjourned Town Meeting.

## CERTIFICATE

I, LORI TOLLMANN, Town Clerk of the Town of Coventry, hereby certify that on \_\_\_\_\_, 2024, the Town Council of said Town approved the resolution entitled “Resolution Amending Various Resolutions Including: (I) Resolution Appropriating \$3,700,000 For The Planning, Design, Engineering, Renovation, Construction, And Reconstruction For Improvements To Various Buildings And Bridges And Authorizing The Issuance Of \$3,700,000 Bonds Of The Town To Meet Said Appropriation And Pending The Issuance Thereof The Making Of Temporary Borrowings For Such Purpose; (II) Resolution Appropriating \$2,780,000 For The Replacement Of Roofs And The Fire Alarm System At Various Town Schools And The High School/Middle School Complex And Authorizing The Issuance Of \$2,780,000 Bonds Of The Town To Meet Said Appropriation And Pending The Issuance Thereof The Making Of Temporary Borrowings For Such Purpose; And (III) Resolution Appropriating \$11,070,000 For HVAC Replacements, Improvements And Repairs At Coventry High School And Authorizing The Issuance Of \$11,070,000 Bonds Of The Town To Meet Said Appropriation And Pending The Issuance Thereof The Making Of Temporary Borrowings For Such Purpose”, subject to approval by the qualified voters and electors of the Town at an Adjourned Town Meeting and Referendum to be held in conjunction with the general election on Tuesday, November 5, 2024.

The submission of said resolution to the electors and qualified voters of the Town is pursuant to Section 9-3(e) of the Town Charter of the Town of Coventry and Chapter 152 of the Connecticut General Statutes, as amended.

The warning of said referendum shall state the question to be voted upon as follows:

\* \* \*

“Shall the resolution entitled ‘Resolution Amending Various Resolutions Including: (I) Resolution Appropriating \$3,700,000 For The Planning, Design, Engineering, Renovation, Construction, And Reconstruction For Improvements To Various Buildings And Bridges And Authorizing The Issuance Of \$3,700,000 Bonds Of The Town To Meet Said Appropriation And Pending The Issuance Thereof The Making Of Temporary Borrowings For Such Purpose; (II) Resolution Appropriating \$2,780,000 For The Replacement Of Roofs And The Fire Alarm System At Various Town Schools And The High School/Middle School Complex And Authorizing The Issuance Of \$2,780,000 Bonds Of The Town To Meet Said Appropriation And Pending The Issuance Thereof The Making Of Temporary Borrowings For Such Purpose; And (III) Resolution Appropriating \$11,070,000 For HVAC Replacements, Improvements And Repairs At Coventry High School And Authorizing The Issuance Of \$11,070,000 Bonds Of The Town To Meet Said Appropriation And Pending The Issuance Thereof The Making Of Temporary Borrowings For Such Purpose’, as introduced and read at a Special Town Meeting held \_\_\_\_\_, 2024, be approved?”

The ballot label for said question shall read as follows:

“Shall the resolution transferring \$90,421 and \$935,000 from the resolution appropriating \$3,700,000 for the planning, design, engineering, renovation, construction, and reconstruction for improvements to various buildings and bridges to existing appropriations and bond authorizations for the projects, including, replacement of roofs and the fire alarm system at various Town schools and for HVAC replacements, improvements and repairs at Coventry High School, be approved? YES \_\_\_\_\_ NO \_\_\_\_\_.”

\* \* \*

The warning shall also state that the full text of the aforesaid resolution is on file, open to public inspection, in the office of the Town Clerk, that the vote on the aforesaid bond resolution is taken under the authority of Section 9-3(e) of the Town Charter of the Town of Coventry and Chapter 152 of the Connecticut General Statutes, as amended, and that absentee ballots will be available as provided by law in the office of the Town Clerk.

Dated \_\_\_\_\_, 2024.

---

Town Clerk

**TOWN OF COVENTRY  
NOTICE OF ADJOURNED TOWN MEETING  
AND REFERENDUM**

The electors and citizens qualified to vote in the Town Meetings of the Town of Coventry are hereby warned and notified that pursuant to Section 9-3(e) of the Town Charter, an Adjourned Town Meeting and referendum will be held on Tuesday, November 5, 2024, between the hours of 6:00 A.M. and 8:00 P.M. (E.T.) for the purpose of voting on the following question:

“Shall the resolution entitled ‘Resolution Amending Various Resolutions Including: (I) Resolution Appropriating \$3,700,000 For The Planning, Design, Engineering, Renovation, Construction, And Reconstruction For Improvements To Various Buildings And Bridges And Authorizing The Issuance Of \$3,700,000 Bonds Of The Town To Meet Said Appropriation And Pending The Issuance Thereof The Making Of Temporary Borrowings For Such Purpose; (II) Resolution Appropriating \$2,780,000 For The Replacement Of Roofs And The Fire Alarm System At Various Town Schools And The High School/Middle School Complex And Authorizing The Issuance Of \$2,780,000 Bonds Of The Town To Meet Said Appropriation And Pending The Issuance Thereof The Making Of Temporary Borrowings For Such Purpose; And (III) Resolution Appropriating \$11,070,000 For HVAC Replacements, Improvements And Repairs At Coventry High School And Authorizing The Issuance Of \$11,070,000 Bonds Of The Town To Meet Said Appropriation And Pending The Issuance Thereof The Making Of Temporary Borrowings For Such Purpose’, as introduced and read at a Special Town Meeting held \_\_\_\_\_, 2024, be approved?”

The ballot label for said question shall read as follows:

“Shall the resolution transferring \$90,421 and \$935,000 from the resolution appropriating \$3,700,000 for the planning, design, engineering, renovation, construction, and reconstruction for improvements to various buildings and bridges to existing appropriations and bond authorizations for the projects, including, replacement of roofs and the fire alarm system at various Town schools and for HVAC replacements, improvements and repairs at Coventry High School, be approved?  
YES \_\_\_\_\_ NO \_\_\_\_\_.”

Electors of the Town of Coventry and qualified voters are entitled to vote. A qualified voter is any citizen of the United States of the age of eighteen years or more who, jointly or severally, was liable to the Town for taxes assessed against him, based on an assessment of not less than \$1,000 on the last completed grand list of the Town or who would have been so liable if not entitled to an exemption under subdivision (17), (19), (22), (23), (25) or (26) of section 12-81, may be entitled to vote at the meeting.

The voting will be by optical scan voting machine. Those in favor of the resolution referred to in the question shall fill in the oval under the word “YES” under such question. Those not in favor of the resolution referred to in the question shall fill in the oval under the word “NO” under such question. Absentee ballots will be available in the office of the Town Clerk as provided by law.

The polls will be open during the hours between 6:00 A.M. and 8:00 P.M. (E.T.). Electors

will vote at the polling places established for voting districts #1 and #2. The voters who are entitled to vote by reason of Section 7-6 of the General Statutes of Connecticut, as amended, may vote at \_\_\_\_\_ . The polling places are as follows:

District 1 - \_\_\_\_\_  
\_\_\_\_\_

District 2 - \_\_\_\_\_  
\_\_\_\_\_

The vote on the aforesaid bond resolution is taken under the authority of Section 9-3(e) of the Town Charter of the Town of Coventry and Chapter 152 of the Connecticut General Statutes, as amended. The votes will be cast and canvassed and the results determined and certified as nearly as may be in accordance with the laws governing the election of Town officials.

The full text of the aforesaid resolution is on file open to public inspection at the office of the Town Clerk.

Dated: \_\_\_\_\_, 2024.

\_\_\_\_\_  
Town Manager

\_\_\_\_\_  
Town Clerk

RETURN OF POSTING AND PUBLICATION  
OF NOTICE OF ADJOURNED TOWN MEETING  
AND REFERENDUM

We, JAMES DRUMM and LORI TOLLMANN, Town Manager and Town Clerk, respectively, of the Town of Coventry, hereby certify that we caused a copy of the attached Notice of Adjourned Town Meeting and Referendum bearing our written signatures to be posted on the Town signpost on \_\_\_\_\_, 2024, and that we caused a copy of said Notice to be published in the \_\_\_\_\_, a newspaper of general circulation in said Town, in its issue of \_\_\_\_\_, 2024.

Dated \_\_\_\_\_, 2024.

\_\_\_\_\_  
Town Manager

\_\_\_\_\_  
Town Clerk

Received for record  
\_\_\_\_\_, 2024

\_\_\_\_\_  
Town Clerk

TOWN OF COVENTRY  
LEGAL NOTICE  
RESULTS OF REFERENDUM

Notice is hereby given that at a referendum held at an Adjourned Town Meeting held on Tuesday, November 5, 2024 in the Town of Coventry, County of Tolland, and State of Connecticut, said referendum having been duly warned and called, the following vote was taken on the following question:

1. “Shall the resolution entitled ‘Resolution Amending Various Resolutions Including: (I) Resolution Appropriating \$3,700,000 For The Planning, Design, Engineering, Renovation, Construction, And Reconstruction For Improvements To Various Buildings And Bridges And Authorizing The Issuance Of \$3,700,000 Bonds Of The Town To Meet Said Appropriation And Pending The Issuance Thereof The Making Of Temporary Borrowings For Such Purpose; (II) Resolution Appropriating \$2,780,000 For The Replacement Of Roofs And The Fire Alarm System At Various Town Schools And The High School/Middle School Complex And Authorizing The Issuance Of \$2,780,000 Bonds Of The Town To Meet Said Appropriation And Pending The Issuance Thereof The Making Of Temporary Borrowings For Such Purpose; And (III) Resolution Appropriating \$11,070,000 For HVAC Replacements, Improvements And Repairs At Coventry High School And Authorizing The Issuance Of \$11,070,000 Bonds Of The Town To Meet Said Appropriation And Pending The Issuance Thereof The Making Of Temporary Borrowings For Such Purpose’, as introduced and read at a Special Town Meeting held \_\_\_\_\_, 2024, be approved?”

YES \_\_\_\_\_ NO \_\_\_\_\_

Dated at Coventry, Connecticut, this \_\_\_ day of \_\_\_\_\_, 2024.

\_\_\_\_\_  
Town Manager

[SEAL]

\_\_\_\_\_  
Town Clerk